**INTEREST RATES MARKET NOTICE**

**Date: 10 December 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE BANK LIMITED –“MBLSA3”)***

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The JSE Limited has granted a listing to **MACQUARIE BANK LIMITED** on Interest Rate Market with effect from 11 December 2015**.**

**INSTRUMENT TYPE: ZERO COUPON (INDEX LINKED NOTE)**

**Bond Code** MBLSA3

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 11 December 2017

**Books Close** 1 December 2017

**Interest Payment Date(s)** 11 December 2017

**Last Day to Register** By 17:00 on30 November 2017

**Issue Date** 11 December 2015

**Date Convention** Following

**Interest Commencement Date** 11 December 2015

**First Interest Payment Date** 11 December 2017

**ISIN No.** ZAG000131996

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA03%20Pricing%20Supplement%2020151211.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA03%20Pricing%20Supplement%2020151211.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape Standard Bank +27 11 7218119

Corporate Actions JSE +27 11 5207000